

San Miguel Global Power Holdings Corp.



5th Floor C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave., C5 Road, Ugong, Pasig City, 1604



(02) 5317 1000

28 October 2024

MR. ANTONINO A. NAKPIL

President & CEO Philippine Dealing & Exchange Corp. 29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

ATTY. SUZY CLAIRE R. SELLEZA Attention:

Head - Issuer Compliance and Disclosure Department

Philippine Dealing & Exchange Corp.

Material Information/Transaction/Corporate Actions Subject:

Gentlemen:

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that, pursuant to the Independent Power Producer (IPP) Administration Agreement, effective 6 November 2009, between Sual Power Inc. ("SPI" - formerly San Miguel Energy Corporation, a wholly-owned subsidiary of the Corporation) with the Power Sector Assets and Liabilities Management Corporation ("PSALM") on the Sual Coal Fired Power Station with an installed capacity of 1,294 MW (the "Sual Power Station"), and the Deed of Absolute Sale executed by PSALM and SPI dated 24 October 2024, the Sual Power Station was turned over by PSALM to SPI on 25 October 2024.

Thank you.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

Corporate Information Officer

Senior Vice President and General Manager